

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy):		31/01/2019		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	1957 & 0	Co. (Hospitality) L	imited	
Date Submitted	1/2/2019	)		
I. Movements in Authorised	l Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>8495</u>	Descrip	otion :	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month	3,800,000,000	HK\$0.0001	HK\$380,000.00
Increase/(decrease)		0		0
Balance at close of the mor	nth	3,800,000,000	HK\$0.0001	HK\$380,000.00
(2) Stock code : N/A	Descrip	otion :	N/A	4
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month			
Increase/(decrease)				
Balance at close of the mor	nth			

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _		_	
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	<b>A</b>
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
		<del>-</del>	
Increase/(decrease)		_	
		-	

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	320,000,000	<u> </u>	<u> </u>	<u>-</u>		
Increase/ (decrease) during the month	0					
Balance at close of the month	320,000,000	<u> </u>	· <u>-</u>			

## III. Details of Movements in Issued Share Capital

Share Options (und Particulars of					No. of new shares of	
share option					issuer issued during	shares of
scheme	_				the month pursuant thereto	issuer which
including AGM _		Movement duri	ng the month		thereto -	may be issued pursuant
approval date						thereto as at
(dd/mm/yyyy) and						close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
4.				•		
shares						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
,			`			
3.						
( / / )						
shares						
(Note 1)						
,		Tota	al A. (Ordina	ry shares)		
			(Preference			
				her class)		
Total funds raised d	uring the mo	nth from exerc	•			
of options (State cu		٥٨٥١٥				

War	rants to Issue Shares of the	e Issuer which	are to be Listed				
Des	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1							
					· <del></del>		
,	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(ii applicable) (dd/mm/yyyy)	( / /	)				
2.	(	, , ,	,				
		\					
					· <del></del>		_
(	/ / )						
	Stock code (if listed)	$\overline{}$					
	Class of shares issuable (Note 1)						
	Subscription price		\				
	EGM approval date						
	(if applicable)	, , ,	,				
3.	(dd/mm/yyyy)	( / /					
<u>J.</u>							
(	/ / )		/	\	· -		
`	Stock code (if listed)						
	Class of shares						
	Cubaculation arise						
	Subscription price EGM approval date						
	(if applicable)						
		( / /	)				
4.							
	/ / )						_
,	Stock code (if listed)					\	
	Class of shares						
	Subscription price						
	EGM approval date (if applicable)						
		( / /	)			`	
		,					
			Total B	. (Ordina	ary shares)		-
				(Preferen	nce shares)		-
				(C	Other class)		-

Convertibles (i.e. Convertible	into Shares of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	_					
Stock bode (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	+					
	-\					
	- \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		$\overline{}$				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.		_ \				
	<del>-</del>					
	<u> </u>	\	\			
			$\overline{}$			
Stock code (if listed) Class of shares		<u></u>				
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
<del></del>	_					
	<del>_</del>					
	_					
Stock code (if listed)						
Class of shares						
EGM approval date						
(if applicable)					`	\
(dd/mm/yyyy)	( / / )		4al O (O : !'			
		IC		ary shares) ce shares)		- \
				ther class)		- \
			(0			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		-
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Other class)		
, , , ,	-	

Ot	her Movements in	Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>			Olace of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
								-
				Olara of shares				
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
					( /	/ )		
								_ \

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue								the month
`					=				
				Class of shares issuable (Note 1)			_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
			<u> </u>						
				Class of shares repurchased (Note 1)			_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/	)		
				AGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares redeemed (Note 1)			_		
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
							\		
				Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of sharesissuable (Note 1)		
10. Other At State (Please specify) price : currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / (dd/mm/yyyy)		
	Total E. (Ordinary	,	
	shares (Preference shares) (Other class)	)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue Capital").)	ed Share

Remarks (if any):
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.